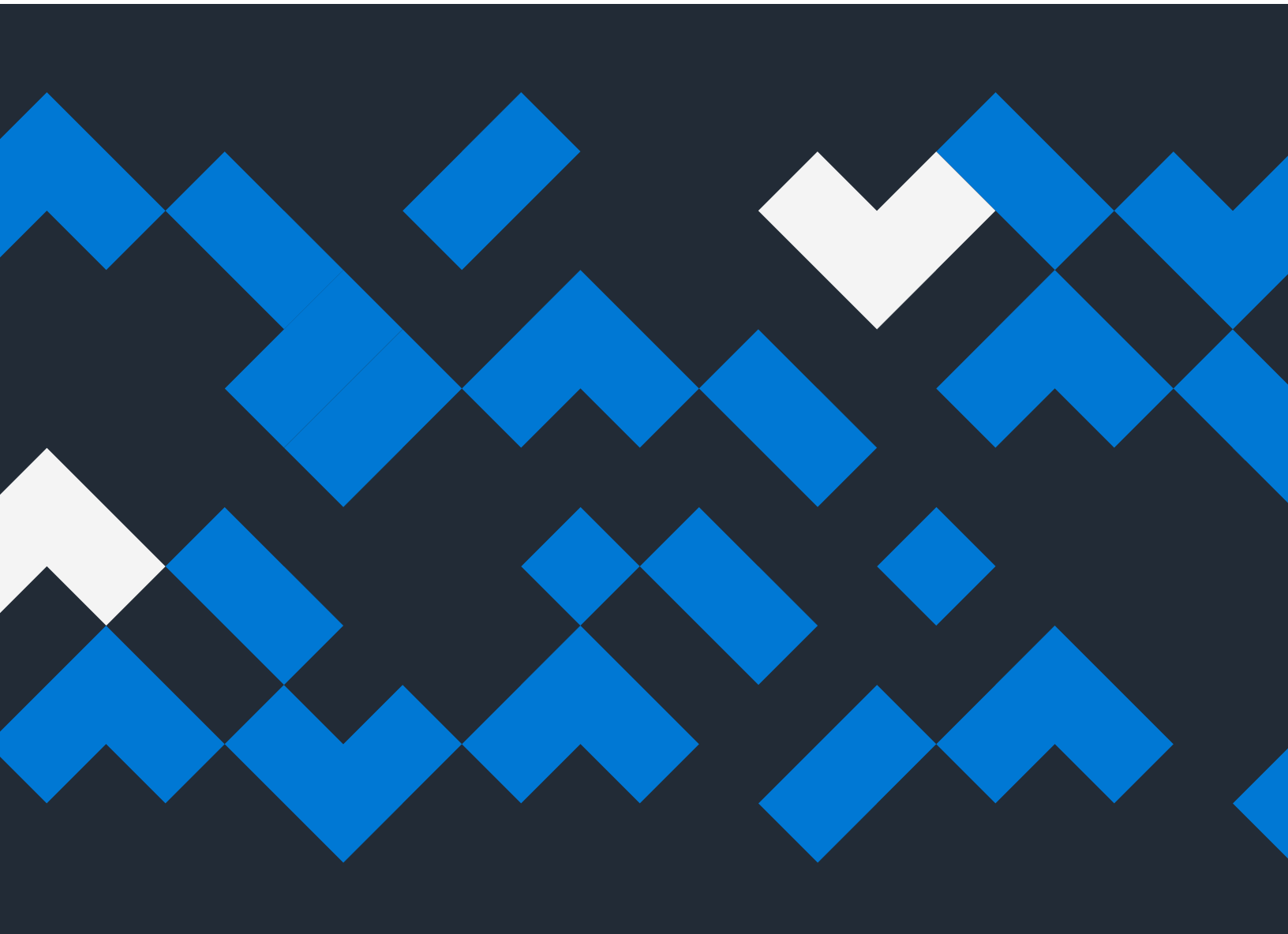


# Milliman FRM Product List



## How to Invest

Investors in Lincoln variable annuities may access our distinct strategies through sub-accounts advised by world-class asset managers.

## About Milliman FRM

Milliman Financial Risk Management LLC (Milliman FRM) is a global leader in financial risk management to the retirement savings industry, providing investment advisory, hedging, and consulting services on approximately \$165.9 billion in global assets (as of March 31, 2024) and more than 200 investment products. The practice includes over 200 professionals operating from four trading platforms around the world (Chicago, London and Sydney).

PROVIDERS

**Variable Insurance Trusts  
(Sub-Advised Funds)**

	Ameritas	AXA Equitable	Corebridge Financial	Global Atlantic	Horace Mann	Integrity Companies	Jackson National Life	Jefferson National	Kansas City Life	Lincoln Financial Group	Minnesota Life/Securian	Modern Woodmen	Nationwide	One America	Pacific Life	Principal	Prudential	Security Benefit Life	Symetra	Transamerica
American Funds Insurance Series Managed Risk Growth Fund								■	■	■		■								
American Funds Insurance Series Portfolio Series – Managed Risk Growth Portfolio										■										
American Funds Insurance Series Managed Risk Growth-Income Fund								■	■	■		■							■	
American Funds Insurance Series Managed Risk Washington Mutual Investors Fund								■	■	■									■	
American Funds Insurance Series Portfolio Series – Managed Risk Growth & Income Portfolio										■										
American Funds Insurance Series Managed Risk Asset Allocation Fund	■	■	■	■	■	■		■	■	■					■				■	
American Funds Insurance Series Portfolio Series – Managed Risk Global Allocation Fund										■										
American Funds Insurance Series Managed Risk International Fund								■	■	■										
Global Atlantic American Funds® Managed Risk Portfolio				■																
Global Atlantic Balanced Managed Risk Portfolio				■																
Global Atlantic BlackRock Global Allocation Managed Risk Portfolio				■																
Global Atlantic Franklin Dividend & Income Managed Risk Portfolio				■																
Global Atlantic Growth Managed Risk Portfolio				■																
Global Atlantic Moderate Growth Managed Risk Portfolio				■																
Global Atlantic Select Advisor Managed Risk Portfolio				■																
Global Atlantic Wellington Research Managed Risk Portfolio				■																
Lincoln Hedged S&P 500										■										
Lincoln Hedged Nasdaq-100										■										
Lincoln Hedged S&P 500 Conservative										■										
Lincoln Opportunistic Hedged Equity Fund																				
LVIP U.S. Growth Allocation Managed Risk Fund										■										
LVIP U.S. Aggressive Growth Allocation Managed Risk Fund										■										
LVIP BlackRock U.S. Growth ETF Allocation Managed Risk Fund										■										
LVIP Global Aggressive Growth Allocation Managed Risk Fund										■										
LVIP Global Growth Allocation Managed Risk Fund										■										
LVIP BlackRock Global Growth ETF Allocation Managed Risk Fund										■										
LVIP American Global Growth Allocation Managed Risk Fund										■										
LVIP BlackRock Global Allocation V.I. Managed Risk Fund										■										
LVIP Global Moderate Allocation Managed Risk Fund										■										
LVIP American Global Balanced Allocation Managed Risk Fund										■										
LVIP Global Conservative Allocation Managed Risk Fund										■										
TOPS® Managed Risk Balanced ETF Portfolio				■				■	■		■		■	■		■	■	■	■	
TOPS® Managed Risk Moderate Growth ETF Portfolio				■			■	■	■		■		■	■		■	■	■	■	
TOPS® Managed Risk Growth ETF Portfolio				■				■	■		■		■	■		■	■	■	■	
TOPS® Managed Risk Flex ETF Portfolio											■									
Transamerica Morgan Stanley Glob. All. Mgd. Rsk - Balanced VP																				■
Transamerica American Funds Managed Risk VP																				■

**Milliman Variable Insurance Trust (Advised Funds)****Advisor**

Milliman - Capital Group Hedged U.S. Growth Fund

Milliman

Milliman - Capital Group Hedged U.S. Income and Growth Fund

Milliman

**Collective Investment Trusts****Advisor**

Wealth Preservation Strategy - Conservative

American Trust Wealth

Wealth Preservation Strategy - Moderate

American Trust Wealth

Wealth Preservation Strategy - Growth

American Trust Wealth

**Exchange Traded Funds (US)<sup>2</sup>****Ticker****Advisor**

Innovator U.S. Equity Accelerated 9 Buffer ETF™ - January Series

XBJA

Innovator Capital Management

Innovator U.S. Equity Accelerated 9 Buffer ETF™ - April Series

XBAP

Innovator Capital Management

Innovator U.S. Equity Accelerated ETF™ - January Series

XDJA

Innovator Capital Management

Innovator U.S. Equity Accelerated ETF™ - April Series

XDAP

Innovator Capital Management

Innovator U.S. Equity Accelerated Plus ETF™ - January Series

XTJA

Innovator Capital Management

Innovator U.S. Equity Accelerated Plus ETF™ - April Series

XTAP

Innovator Capital Management

Innovator Growth Accelerated Plus ETF™ - January Series

QTJA

Innovator Capital Management

Innovator Growth Accelerated Plus ETF™ - April Series

QTAP

Innovator Capital Management

Innovator U.S. Equity Accelerated ETF™ - July Series

XDJL

Innovator Capital Management

Innovator U.S. Equity Accelerated Plus™ - July Series

XTJL

Innovator Capital Management

Innovator U.S. Equity Accelerated 9 Buffer ETF™ - July Series

XBJL

Innovator Capital Management

Innovator Growth Accelerated Plus ETF™ - July Series

QTJL

Innovator Capital Management

Innovator U.S. Equity Accelerated ETF™ - October Series

XDOC

Innovator Capital Management

Innovator U.S. Equity Accelerated Plus™ - October Series

QTOC

Innovator Capital Management

Innovator U.S. Equity Accelerated 9 Buffer ETF™ - October Series

XBOC

Innovator Capital Management

Innovator Growth Accelerated Plus ETF™ - October Series

XTOC

Innovator Capital Management

Innovator U.S. Equity Accelerated ETF™ - Quarterly Series

XDSQ

Innovator Capital Management

Innovator Growth Accelerated ETF™ - Quarterly Series

XDQQ

Innovator Capital Management

Innovator Triple Stacker ETF™ - October Series

TSOC

Innovator Capital Management

Innovator Triple Stacker ETF™ - January Series

TSJA

Innovator Capital Management

Innovator Double Stacker ETF™ - October Series

DSOC

Innovator Capital Management

Innovator Double Stacker ETF™ - January Series

DSJA

Innovator Capital Management

Innovator Double Stacker 9 Buffer ETF™ - October Series

DBOC

Innovator Capital Management

Innovator Double Stacker 9 Buffer ETF™ - January Series

DBJA

Innovator Capital Management

Innovator 20+ Year Treasury Bond 5 Floor ETF™ - July Series

TFJL

Innovator Capital Management

Innovator 20+ Year Treasury Bond 9 Buffer ETF™ - July Series

TBJL

Innovator Capital Management

Innovator U.S. Equity Buffer ETF™ - January Series

BJAN

Innovator Capital Management

Innovator U.S. Equity Buffer ETF™ - February Series

BFEB

Innovator Capital Management

Innovator U.S. Equity Buffer ETF™ - March Series

BMAR

Innovator Capital Management

Innovator U.S. Equity Buffer ETF™ - April Series

BAPR

Innovator Capital Management

Innovator U.S. Equity Buffer ETF™ - May Series

BMAY

Innovator Capital Management

Innovator U.S. Equity Buffer ETF™ - June Series

BJUN

Innovator Capital Management

Innovator U.S. Equity Buffer ETF™ - July Series

BJUL

Innovator Capital Management

Innovator U.S. Equity Buffer ETF™ - August Series

BAUG

Innovator Capital Management

Innovator U.S. Equity Buffer ETF™ - September Series

BSEP

Innovator Capital Management

Innovator U.S. Equity Buffer ETF™ - October Series

BOCT

Innovator Capital Management

Innovator U.S. Equity Buffer ETF™ - November Series

BNOV

Innovator Capital Management

Innovator U.S. Equity Buffer ETF™ - December Series

BDEC

Innovator Capital Management

Innovator U.S. Equity Power Buffer ETF™ - January Series

PJAN

Innovator Capital Management

Innovator U.S. Equity Power Buffer ETF™ - February Series

PFEB

Innovator Capital Management

Innovator U.S. Equity Power Buffer ETF™ - March Series

PMAR

Innovator Capital Management

Innovator U.S. Equity Power Buffer ETF™ - April Series	PAPR	Innovator Capital Management
Innovator U.S. Equity Power Buffer ETF™ - May Series	PMAY	Innovator Capital Management
Innovator U.S. Equity Power Buffer ETF™ - June Series	PJUN	Innovator Capital Management
Innovator U.S. Equity Power Buffer ETF™ - July Series	PJUL	Innovator Capital Management
Innovator U.S. Equity Power Buffer ETF™ - August Series	PAUG	Innovator Capital Management
Innovator U.S. Equity Power Buffer ETF™ - September Series	PSEP	Innovator Capital Management
Innovator U.S. Equity Power Buffer ETF™ - October Series	POCT	Innovator Capital Management
Innovator U.S. Equity Power Buffer ETF™ - November Series	PNOV	Innovator Capital Management
Innovator U.S. Equity Power Buffer ETF™ - December Series	PDEC	Innovator Capital Management
Innovator U.S. Equity Ultra Buffer ETF™ - January Series	UJAN	Innovator Capital Management
Innovator U.S. Equity Ultra Buffer ETF™ - February Series	UFEB	Innovator Capital Management
Innovator U.S. Equity Ultra Buffer ETF™ - March Series	UMAR	Innovator Capital Management
Innovator U.S. Equity Ultra Buffer ETF™ - April Series	UAPR	Innovator Capital Management
Innovator U.S. Equity Ultra Buffer ETF™ - May Series	UMAY	Innovator Capital Management
Innovator U.S. Equity Ultra Buffer ETF™ - June Series	UJUN	Innovator Capital Management
Innovator U.S. Equity Ultra Buffer ETF™ - July Series	UJUL	Innovator Capital Management
Innovator U.S. Equity Ultra Buffer ETF™ - August Series	UAUG	Innovator Capital Management
Innovator U.S. Equity Ultra Buffer ETF™ - September Series	USEP	Innovator Capital Management
Innovator U.S. Equity Ultra Buffer ETF™ - October Series	UOCT	Innovator Capital Management
Innovator U.S. Equity Ultra Buffer ETF™ - November Series	UNOV	Innovator Capital Management
Innovator U.S. Equity Ultra Buffer ETF™ - December Series	UDEC	Innovator Capital Management
Innovator Defined Wealth Shield ETF™ - Quarterly Series	BALT	Innovator Capital Management
Innovator U.S. Equity 10 Buffer ETF - Quarterly Series	ZALT	Innovator Capital Management
Innovator U.S. Equity 5 to 15 Buffer ETF - Quarterly Series	EALT	Innovator Capital Management
Innovator Hedged TSLA Strategy ETF - Quarterly Series	TSLH	Innovator Capital Management
Innovator International Developed Power Buffer ETF™ - January Series	IJAN	Innovator Capital Management
Innovator International Developed Power Buffer ETF™ - February Series	IFEB	Innovator Capital Management
Innovator International Developed Power Buffer ETF™ - March Series	IMAR	Innovator Capital Management
Innovator International Developed Power Buffer ETF™ - April Series	IAPR	Innovator Capital Management
Innovator International Developed Power Buffer ETF™ - May Series	IMAY	Innovator Capital Management
Innovator International Developed Power Buffer ETF™ - June Series	IJUN	Innovator Capital Management
Innovator International Developed Power Buffer ETF™ - July Series	IJUL	Innovator Capital Management
Innovator International Developed Power Buffer ETF™ - August Series	IAUG	Innovator Capital Management
Innovator International Developed Power Buffer ETF™ - September Series	ISEP	Innovator Capital Management
Innovator International Developed Power Buffer ETF™ - October Series	IOCT	Innovator Capital Management
Innovator International Developed Power Buffer ETF™ - November Series	INOV	Innovator Capital Management
Innovator International Developed Power Buffer ETF™ - December Series	IDEC	Innovator Capital Management
Innovator Emerging Markets Power Buffer ETF™ - January Series	EJAN	Innovator Capital Management
Innovator Emerging Markets Power Buffer ETF™ - April Series	EAPR	Innovator Capital Management
Innovator Emerging Markets Power Buffer ETF™ - July Series	EJUL	Innovator Capital Management
Innovator Emerging Markets Power Buffer ETF™ - October Series	EOCT	Innovator Capital Management
Innovator Growth-100 Power Buffer ETF™ - January Series	NJAN	Innovator Capital Management
Innovator Growth-100 Power Buffer ETF™ - April Series	NAPR	Innovator Capital Management
Innovator Growth-100 Power Buffer ETF™ - July Series	NJUL	Innovator Capital Management
Innovator Growth-100 Power Buffer ETF™ - October Series	NOCT	Innovator Capital Management
Innovator U.S. Small Cap Power Buffer ETF™ - January Series	KJAN	Innovator Capital Management
Innovator U.S. Small Cap Power Buffer ETF™ - April Series	KAPR	Innovator Capital Management
Innovator U.S. Small Cap Power Buffer ETF™ - July Series	KJUL	Innovator Capital Management
Innovator U.S. Small Cap Power Buffer ETF™ - October Series	KOCT	Innovator Capital Management
Innovator Premium Income 10 Barrier ETF™ - January Series	JAND	Innovator Capital Management

Innovator Premium Income 10 Barrier ETF™ - April Series	APRD	Innovator Capital Management
Innovator Premium Income 10 Barrier ETF™ - July Series	JULD	Innovator Capital Management
Innovator Premium Income 10 Barrier ETF™ - October Series	OCTD	Innovator Capital Management
Innovator Premium Income 20 Barrier ETF™ - January Series	JANH	Innovator Capital Management
Innovator Premium Income 20 Barrier ETF™ - April Series	APRH	Innovator Capital Management
Innovator Premium Income 20 Barrier ETF™ - July Series	JULH	Innovator Capital Management
Innovator Premium Income 20 Barrier ETF™ - October Series	OCTH	Innovator Capital Management
Innovator Premium Income 30 Barrier ETF™ - January Series	JANJ	Innovator Capital Management
Innovator Premium Income 30 Barrier ETF™ - April Series	APRJ	Innovator Capital Management
Innovator Premium Income 30 Barrier ETF™ - July Series	JULJ	Innovator Capital Management
Innovator Premium Income 30 Barrier ETF™ - October Series	OCTJ	Innovator Capital Management
Innovator Premium Income 40 Barrier ETF™ - January Series	JANQ	Innovator Capital Management
Innovator Premium Income 40 Barrier ETF™ - April Series	APRQ	Innovator Capital Management
Innovator Premium Income 40 Barrier ETF™ - July Series	JULQ	Innovator Capital Management
Innovator Premium Income 40 Barrier ETF™ - October Series	OCTQ	Innovator Capital Management
Innovator Premium Income 9 Buffer ETF - January Series	HJAN	Innovator Capital Management
Innovator Premium Income 9 Buffer ETF - April Series	HAPR	Innovator Capital Management
Innovator Premium Income 9 Buffer ETF - July Series	HJUL	Innovator Capital Management
Innovator Premium Income 9 Buffer ETF - October Series	HOCT	Innovator Capital Management
Innovator Premium Income 15 Buffer ETF - January Series	LJAN	Innovator Capital Management
Innovator Premium Income 15 Buffer ETF - April Series	LAPR	Innovator Capital Management
Innovator Premium Income 15 Buffer ETF - July Series	LJUL	Innovator Capital Management
Innovator Premium Income 15 Buffer ETF - October Series	LOCT	Innovator Capital Management
Innovator Equity Defined Protection ETF - July 2025 Series	TJUL	Innovator Capital Management
Innovator Equity Defined Protection ETF - January 2026 Series	AJAN	Innovator Capital Management
Innovator Equity Defined Protection ETF - April 2026 Series	AAPR	Innovator Capital Management
Innovator Equity Defined Protection ETF - July 2026 Series	AJUL	Innovator Capital Management

#### ETF Strategies / Managed Accounts

#### CUSIP<sup>3</sup>

#### Advisor

Milliman Managed Risk Parity Aggressive Strategy		AE Wealth Management
Milliman Managed Risk Parity Growth Strategy		AE Wealth Management
Milliman Managed Risk Parity Moderate Strategy		AE Wealth Management

#### Unit Investment Trusts

#### Ticker

#### Advisor

Defined Outcome Trust: Large Cap Buffer 20 Portfolio, March 2022	CDOBDX	Guggenheim Investments
Defined Outcome Trust: Large Cap Buffer 20 Portfolio, April 2022	CDOBEX	Guggenheim Investments
Defined Outcome Trust: Large Cap Buffer 15 Portfolio, December 2023	CDOFBX	Guggenheim Investments
Defined Outcome Trust: Large Cap Buffer 15 Portfolio, February 2024	CDOFCX	Guggenheim Investments
Defined Outcome Trust: Large Cap Buffer 20 Portfolio, May 2024	CDOBIX	Guggenheim Investments

#### Exchange Traded Funds (AUS)<sup>4</sup>

#### Ticker

#### Advisor

BetaShares Managed Risk Australian Share Fund	AUST	BetaShares Capital Ltd
BetaShares Managed Risk Global Share Fund	WRLD	BetaShares Capital Ltd

## INTERNATIONAL SUB-ADVISED FUNDS

<b>Model Portfolios</b>	<b>Ticker</b>	<b>Model Manager</b>	<b>Issuer/Distributor</b>
Milliman SmartShield Series – High Growth	MLL004	Milliman Pty Ltd	HUB24
Milliman SmartShield Series – Growth	MLL003	Milliman Pty Ltd	HUB24
Milliman SmartShield Series – Balanced	MLL002	Milliman Pty Ltd	HUB24
Milliman SmartShield Series – Moderate	MLL001	Milliman Pty Ltd	HUB24
Milliman SmartShield GSS Series – High Growth	MACC000329	Milliman Pty Ltd	Netwealth
Milliman SmartShield GSS Series – Growth	MACC000328	Milliman Pty Ltd	Netwealth
Milliman SmartShield GSS Series – Balanced	MACC000327	Milliman Pty Ltd	Netwealth
Milliman SmartShield GSS Series – Moderate	MACC000326	Milliman Pty Ltd	Netwealth
Milliman SmartShield Series – High Growth	MACC000325	Milliman Pty Ltd	Netwealth
Milliman SmartShield Series – Growth	MACC000324	Milliman Pty Ltd	Netwealth
Milliman SmartShield Series – Balanced	MACC000323	Milliman Pty Ltd	Netwealth
Milliman SmartShield Series – Moderate	MACC000322	Milliman Pty Ltd	Netwealth
<b>Unit Trusts</b>	<b>APIR</b>	<b>Advisor</b>	<b>Distributor</b>
Even Keel Strategy - Domestic Risk Management Class	PIM1744AU	Milliman Pty Ltd	
Even Keel Strategy - Global Risk Management Class	PIM5737AU	Milliman Pty Ltd	

## INDEXES

<b>Risk Parity Series</b>	<b>Ticker</b>
Milliman Managed Risk Parity Aggressive Index	SNMMRPA
Milliman Managed Risk Parity Moderate Index	SNMMRPM
Milliman Managed Risk Parity Growth Index	SNMMRPG
<b>S&amp;P Managed Risk Series</b>	<b>Ticker</b>
S&P 500 Managed Risk Index	SPXMR
S&P 500 Managed Risk Index–Aggressive	SPXMRA
S&P 500 Managed Risk Index–Moderate Aggressive	SPXMRMA
S&P 500 Managed Risk Index–Moderate	SPXMRRM
S&P 500 Managed Risk Index–Moderate Conservative	SPXMRCM
S&P 500 Managed Risk Index–Conservative	SPXMRC
S&P 400 Managed Risk Index	SPMMR
S&P 400 Managed Risk Index–Aggressive	SPMMRA
S&P 400 Managed Risk Index–Moderate Aggressive	SPMMRMA
S&P 400 Managed Risk Index–Moderate	SPMMRRM
S&P 400 Managed Risk Index–Moderate Conservative	SPMMRMC
S&P 400 Managed Risk Index–Conservative	SPMMRC
S&P 600 Managed Risk Index	SPSMR
S&P 600 Managed Risk Index–Aggressive	SPSMRA
S&P 600 Managed Risk Index–Moderate Aggressive	SPSMRMA
S&P 600 Managed Risk Index–Moderate	SPSMRRM
S&P 600 Managed Risk Index–Moderate Conservative	SPSMRMC
S&P 600 Managed Risk Index–Conservative	SPSMRC
S&P Emerging Plus LargeMidCap Managed Risk Index	SPEMMR
S&P Emerging Plus LargeMidCap Managed Risk Index–Aggressive	SPEMMRA

<b>S&amp;P Managed Risk Series</b> <i>continued</i>	<b>Ticker</b>
S&P Emerging Plus LargeMidCap Managed Risk Index–Moderate Aggressive	SPEMMRMA
S&P Emerging Plus LargeMidCap Managed Risk Index–Moderate	SPEMMRM
S&P Emerging Plus LargeMidCap Managed Risk Index–Moderate Conservative	SPEMMRMC
S&P Emerging Plus LargeMidCap Managed Risk Index–Conservative	SPEMMRC
S&P EPAC Ex. Korea LargeMidCap Managed Risk Index	SPBEMR
S&P EPAC Ex. Korea LargeMidCap Managed Risk Index–Aggressive	SPBEMRA
S&P EPAC Ex. Korea LargeMidCap Managed Risk Index–Moderate Aggressive	SPBEMRMA
S&P EPAC Ex. Korea LargeMidCap Managed Risk Index–Moderate	SPBEMRM
S&P EPAC Ex. Korea LargeMidCap Managed Risk Index–Moderate Conservative	SPBEMRMC
S&P EPAC Ex. Korea LargeMidCap Managed Risk Index–Conservative	SPBEMRC
S&P/ASX 200 Managed Risk Index	SPA2MR
S&P/ASX 200 Managed Risk Index–Aggressive	SPA2MRA
S&P/ASX 200 Managed Risk Index–Moderate Aggressive	SPA2MRMA
S&P/ASX 200 Managed Risk Index–Moderate	SPA2MRM
S&P/ASX 200 Managed Risk Index–Moderate Conservative	SPA2MRMC
S&P/ASX 200 Managed Risk Index–Conservative	SPA2MRC
S&P Global LargeMidCap Managed Risk Index	SPGLMR
S&P Global LargeMidCap Managed Risk Index–Aggressive	SPGLMRA
S&P Global LargeMidCap Managed Risk Index–Moderate Aggressive	SPGLMRMA
S&P Global LargeMidCap Managed Risk Index–Moderate	SPGLMRM
S&P Global LargeMidCap Managed Risk Index–Moderate Conservative	SPGLMRMC
S&P Global LargeMidCap Managed Risk Index–Conservative	SPGLMRC
S&P Global Ex. Australia LargeMidCap Managed Risk Index	SPGXAR
S&P Global Ex. Australia LargeMidCap Managed Risk Index–Aggressive	SPGXARA
S&P Global Ex. Australia LargeMidCap Managed Risk Index–Moderate Aggressive	SPGXARMA
S&P Global Ex. Australia LargeMidCap Managed Risk Index–Moderate	SPGXARM
S&P Global Ex. Australia LargeMidCap Managed Risk Index–Moderate Conservative	SPGXARMC
S&P Global Ex. Australia LargeMidCap Managed Risk Index–Conservative	SPGXARC

<b>S&amp;P MARC 5%</b>	<b>Ticker</b>
S&P MARC 5% Index-Excess Return	SPMARC5P
S&P MARC 5% Index-Total Return	SPMARC5T

Insurance Providers



**AXA Equitable**  
p: 800 789 7771



**Global Atlantic**  
p: 877 454 4777



**Horace Mann**  
p: 800 999 1030



**Integrity Companies**  
p: 800 900 6460



**Jackson National Life**  
p: 800 711 5653



**Jefferson National**  
p: 866 667 0564



**Kansas City Life**  
p: 800 821 6164



**Lincoln Financial Group**  
p: 877 533 0265



**Minn. Life / Securian**  
p: 866 335 7355



**Modern Woodmen**  
p: 800 447 9811



**Nationwide**  
p: 877 245 0761



**One America**  
p: 877 999 9883



**Pacific Life**  
p: 800 722 2333



**Principal**  
p: 800 986 3343



**Prudential**  
p: 888 778 2888



**Security Benefit Life**  
p: 800 888 2461



**Symetra**  
p: 800 706 0700



**Transamerica**  
p: 800 797 2643



## CIT Sponsors



**American Trust Wealth**  
p: 866 934 5078

## Managed Accounts



**AE Wealth Management**  
p: 866 363 9595



**Portfolio Resources Advisor Group**  
p: 305 372 0299

## UITs

**GUGGENHEIM**

**Guggenheim Investments**  
p: 800 820 0888

## ETF Sponsors (Global)



**BetaShares**  
p: +61 2 9290 6888



**Innovator**  
p: 800 208 5212



**HUB 24**  
p: +61 2 4058 4770



**Netwealth**  
p: +61 3 9655 1300

## Managed Funds (AUS)

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<sup>2</sup> US exchange traded funds are offered on the New York Stock Exchange.

<sup>3</sup> CUSIPS listed are for the most active share class. Please see fund prospectus for additional share classes and CUSIPS.

<sup>4</sup> AUS exchange traded funds are offered on the Australian Stock Exchange.

# Creating transformational improvement in the retirement savings industry.

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## For more information, visit [frm.milliman.com](http://frm.milliman.com)

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